

GOVERNMENT OF PUERTO RICO

# Puerto Rico Ports Authority

Ready for the Excitement  
of New Ventures

Arnaldo Deleo  
Acting Executive Director  
June 9, 2010

# Puerto Rico Ports Authority (PRPA)

By means of Law 125 of May 7, 1942, as amended, the PRPA is the government agency empowered with all necessary rights to develop, own, upgrade, operate and manage Puerto Rico's air and maritime infrastructure in order to promote the economy and the well-being of its people.



# For Fiscal Year 2011



\$328.3 M



10 airports



1,100 employees



10 seaports



# Strategies

- To develop and promote Puerto Rico as a transportation center with world class air and maritime services in order to effectively compete in the international trade market.
- To promote capital income and the creation of new industries in Puerto Rico.
  - Create effective strategies to develop and expand commercial opportunities in port facilities
- To improve current financial situation and assure a long-term financial wellness.

# Aviation Bureau

- Responsible for the safe and efficient operation of all airport facilities in the Island: Luis Muñoz Marín International Airport, our biggest and busiest air facility, as well as 9 other regional airports.
- Main objectives:
  - Maintaining strict operation standards
  - Improving the quality of services rendered to passengers, airlines and concessionaries.
  - Ensures that all airport operations comply with federal and local government regulations.

# Airports Facilities



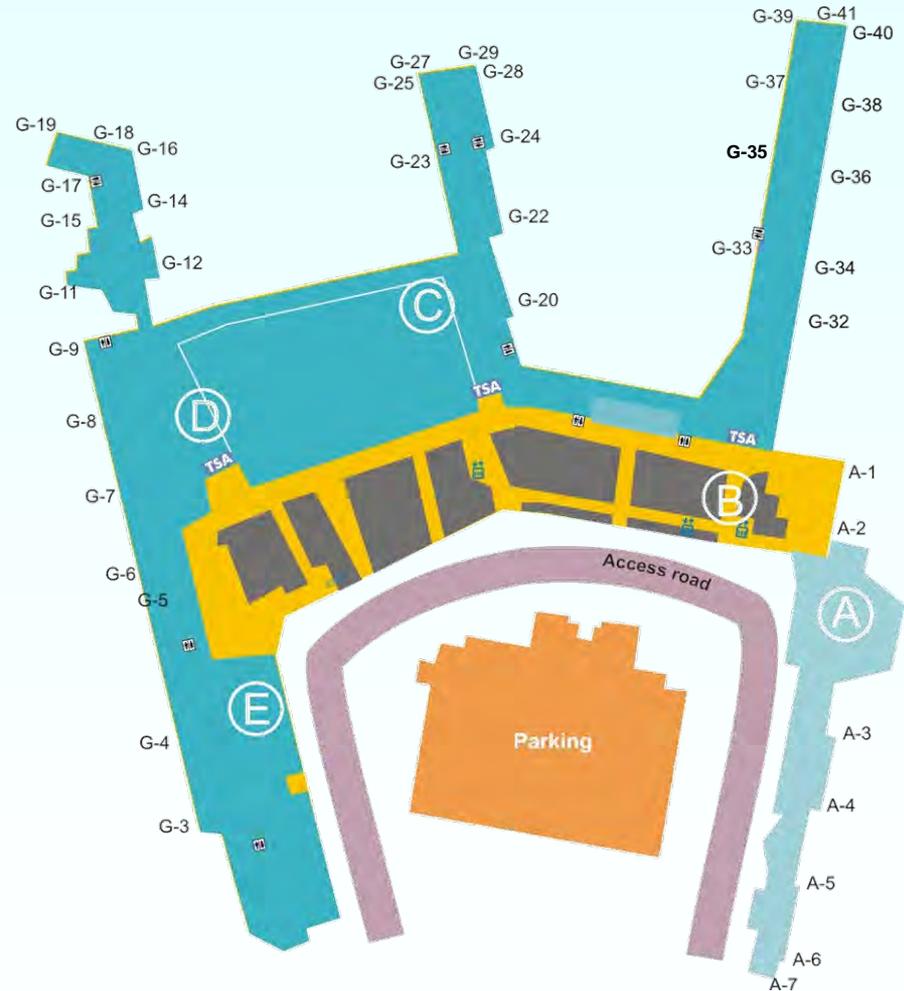
 Principal commercial airports

# LMMIA Overview

- Objective
- Long-term concession of the Luis Muñoz Marín International Airport (“LMM”) to a private developer for the operation, maintenance, facilities and commercial development of the Airport (including parking and cargo facilities)
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- Background
- LMM is the main commercial airport in Puerto Rico with the largest number of passengers and cargo activity in the Caribbean annually serving more than 8 million passengers and 445 million short tons of cargo
  - Owned by the Puerto Rico Ports Authority (“PRPA”) under the administration of an Executive Director and a Board of Directors
  - On June 8, 2009, the Commonwealth of Puerto Rico (the “Commonwealth”) enacted legislation that authorized P3s for projects across multiple classes of infrastructure
- 
- P3 Partnership
- The LMM has been accepted into the FAA Pilot Program that would exempt LMM and the private partners from:
    - repayment of federal grants,
    - return of property acquired with federal funds,
    - and the use of proceeds from the airport’s lease to be used exclusively for airport purposes

# LMMIA Facilities

- One main terminal building with four concourses
- 36 gates of which 17 are used by American Airlines
- FY2009, there are 25 airlines serving LMMIA, as well as private charters and air taxis
- American Airlines and American Eagle represents approximately 45% of total enplanement
- More than 45 non stop destinations



# LMMIA New Terminal A



- Opening: late 2010
- Investment: \$134 M

# LMMIA New Terminal A

- Two level 226,000 square foot facility with a planned 50,000 square foot expansion capability.
- Designed to accommodate group passenger traffic typical of the cruise ship industry and other varied charter operations as might be associated with the new convention center, sports coliseum, or other large scale tourism ventures.
- Can accommodate a varied fleet mix of narrow and wide body aircraft on its five contact gates including one super wide body B747 capable position.
- State of the art mechanical, electrical, passenger processing, baggage inspection and security systems as well as aircraft support technologies have been incorporated in its design.
- The new terminal will serve expanded Delta and US Airways operations at the airport

# LMMIA Area



- Located on about 1,600 acres of land and approximately 6 miles east of downtown San Juan in the Carolina region
- Offers rapid access to San Juan through the Teodoro Moscoso Bridge

## San Juan

- With a population of over 400,000, San Juan is the island's financial, cultural and tourism center <sup>(1)</sup>
- The Greater San Juan Metropolitan Area is home to about 2 million people and represents half of Puerto Rico's population <sup>(2)</sup>

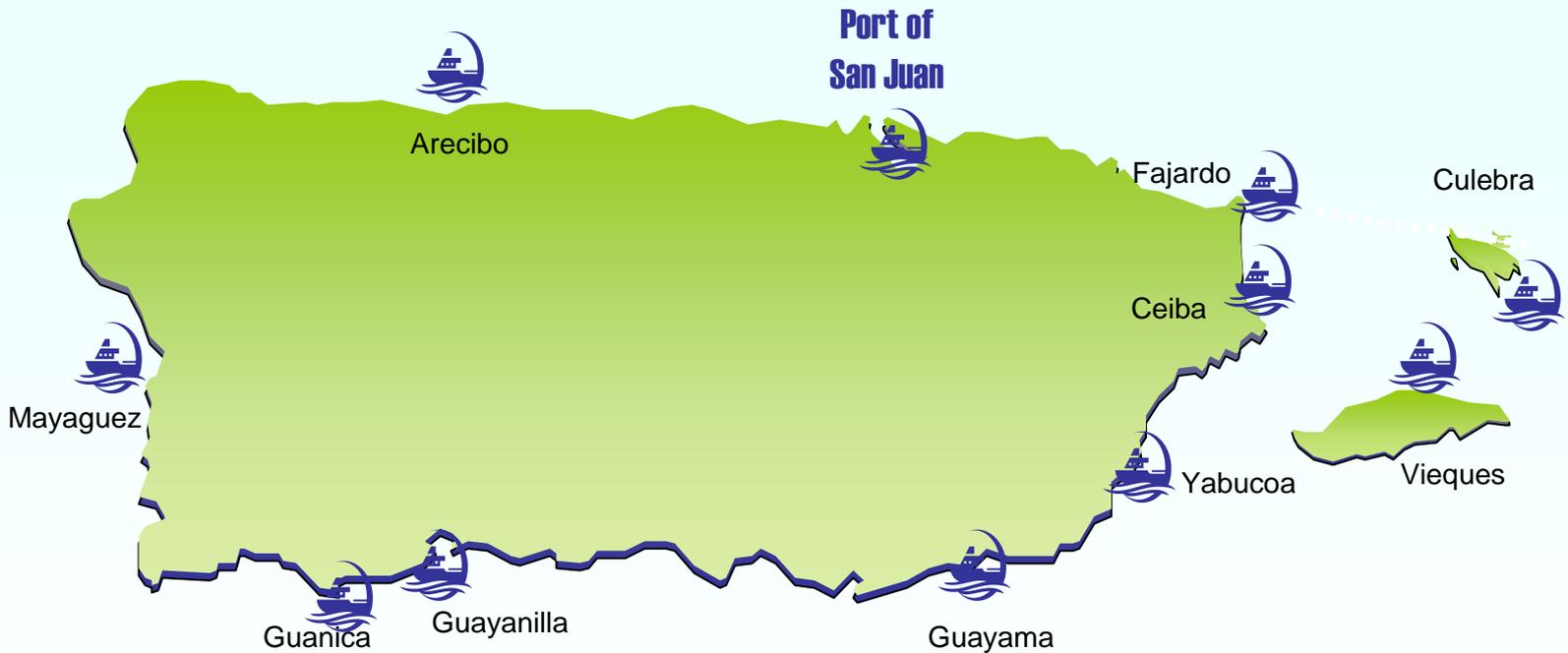
## Puerto Rico

- Population: 4.0 million
- GDP: \$77.4 billion (\$19,600 per capita)
- U.S. territory

(1) U.S. Census Bureau: 2000 Census

(2) Puerto Rico Tourism Company 2007

# Maritime Facilities



# Port of San Juan



- Ranks as one of the best cruise ship destinations in the world. Mega cruise ships visited San Juan during fiscal year 2009, making 470 trips, transporting 1,236,121 passengers.
- At present, the Port of San Juan can accommodate eight (8) cruise ships simultaneously.

# Port of San Juan

- Protected bay, with one 42 foot deep entry channel (Bar channel). Other navigable channels are: the 36 feet deep “graving dock”; the 36 feet deep Puerto Nuevo channel; and the 32 feet deep Sabana access channel.
- 22,700 feet docking space (34 piers and 46 docks)
- 1,100,000 square feet of storage space
- 1,500,000 square feet of open spaces



# Port of San Juan-Tourism Piers

- Pier 1
  - Passenger terminal and facilities accommodates 2 cruiseship simultaneously.
  - 770 ft. long
  - elevators and escalators, parking and commercials spaces
- Pier 3
  - accommodates 2 cruiseship simultaneously
  - 1,102 ft. long
- Pier 4
  - accommodates 2 cruises ships simultaneously
  - 1,196 ft. long
  - Commercial spaces
- Frontier Pier
  - tourism and cargo operations
  - 900 ft. long



# Port of San Juan Tourism Piers

- Panamerican Dock I & II
  - Two (2) passenger terminals and facilities
  - accommodates 2 cruiseships simultaneously
  - Panamerican I – 1,200 ft long
  - Panamerican II – 1,100 ft. long
  - Elevators, escalators, parking and commercial spaces



# Port of San Juan Cargo Facilities

- 108 acres for container storage & handling
- Cargo operations activities rank San Juan as number one within the Caribbean Basin and one of the largest centers for commercial exchange in the United States.
- In its North American Port Container traffic 2009, the American Association of Port Authorities (AAPA) ranks the Port of San Juan in a ninth (9<sup>th</sup>) position.

# Port of San Juan Cargo Piers

- Pier 8
  - Three (3) wharves – 210,000 sq ft. each
- Pier 9
  - Three (3) wharves – 173,738 sq ft. each
- Pier 10
  - Wharf for small ships
- Wharf 11
  - 580 ft. long
- Wharf 12
  - 550 ft. long
- Wharf 13
  - 83,000 Sq ft.
- Wharf 14
  - 446 ft. long



# Port of San Juan Cargo Piers- Puerto Nuevo

- Includes wharf A through Berth O, “Army Terminal” facilities and Cataño Pier
- Handle 90 % of Puerto Rico’s commercial activities





**The opportunities are available and  
we are ready for the excitement of new ventures.  
Join us!**

